

Grants Management Module



Open-source and built on Odoo
Community Edition.



SIMULA



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What is the Grants Management Module?

The Grants Management Module is a specialized solution built on **Odoo Community Edition** to help organizations streamline the entire grants lifecycle.

It centralizes funding requests, approvals, disbursements, and financial tracking in one transparent and fully traceable system.



A specialized solution
developed by Simula Lab



Key Features

Draft & Submission

Easily create and manage funding requests with all relevant details in one place. Each request includes:

- Donor information
- Requested amount
- Linked project
- Submission details
- Supporting documentation

This ensures that every funding opportunity is clearly documented, organized, and ready for follow-up.

All Request
FR/2026/02/0005 ⚙

Journal Items
4

Payments
2

Draft

Submitted

Under Implementation

Closed

FR/2026/02/0005

Winterization Round 1

Partner	MENA Community Fund	Requester	HopeBridge NGO
Assigned to	Mitchell Admin	Analytic	Winterization
Submission Date	02/04/2026	Fund Type	Other
Expected Receiving Date	03/01/2026	Tags	2026 X Kits X Wi
		Priority	★ ★ ★
Payment Type	50/50		
Journal	Bank		



Key Features

Tracking & Decisions

The module provides a clear, real-time view of each request's progress:

- Track statuses: Submitted, Under Review, Accepted, Rejected (with reason), Canceled
- Record rejection reasons for better future submissions
- Monitor incoming funds for accepted requests



New

My Request

Search...

Draft

3

Staff Development Initiative
2024FR/2026/02/0017
Hearst Foundations

★★★★

S

Crisis Response ServicesFR/2026/02/0013
State Health Department

★★★★

S

Submitted

3

Legal AidFR/2026/02/0007
Al Noor Community Fund

★★★☆☆

S

Neighborhood Health
OutreachFR/2026/02/0016
Cigna Group Foundation

★★★☆☆

S

Integrated Care Outcomes
StudyFR/2026/02/0011

★★★☆☆

S

Under Implementation

3

Community Health Worker Training
InitiativeFR/2026/02/0009
CVS Health Foundation

★★★☆☆

S

Housing Stability InitiativeFR/2026/02/0015
Wells Fargo Foundation

★★☆☆☆

S

Youth Behavioral Health
SupportFR/2026/02/0010
Elevance Health Foundation

★★★★

S

Closed

3

Winter
MENA

★★★★

Crisis F

★★★★

Menta
GrantF
Robert

★★★★

Crisis Response ServicesFR/2026/02/0012
State Health Department

★★★☆☆

S

Quick pipeline overview:

- Requests awaiting donor decisions
- Approved vs. rejected requests
- Canceled requests

This gives a complete picture of all funding activities at a glance.



Key Features

Payments Management

Once a request is approved, users can manage incoming funds directly within the request. The module allows you to:

- Track incoming payments from donors
- Monitor funding progress
- Create payments directly from the request

This ensures that funding is not only approved but also actively followed through financially.



New

My Request
FR/2026/02/0005

Create Payment

FR/2026/02/0005

Proceed To Payment

Date 02/04/2026

Amount € 0.00

Create Payment

Cancel

Payment Type 50/50

Journal Bank

Account 1412 Funds Income

Attachments



Key Features

New

My Request
FR/2026/03/0011 ⚙

Journal Items
2

Payments
1

10 / 11 <

Legal Aid Fund

Partner

Al Noor Community Fund

Requester

Al Amal

Assigned to

Tahir

Period

04/01/2026 → 04/30/2026

Submission Date

03/26/2026

Analytic Distribution

Legal Aid Hotline

Expected Date

Analytic

New Model

×

Projects (100%)	Grant (0%)	Budget Line (0%)	Departments (0%)	Percentage
Total Re	Legal Aid Hotline			100 % 🗑
Paymer	Add a Line			
Journal				

Accounting Integration

The module is fully integrated with Odoo’s accounting system, enabling seamless financial tracking and accuracy. Users can:

- Generate payments directly from the funding request
- Access daily journal entries
- Ensure proper financial recording and traceability

This integration eliminates manual work and reduces the risk of errors while maintaining full financial visibility.





Key Features

Project Linkage

Each funding request is directly linked to a project within Odoo. This allows users to:

- Access full project details from inside the request
- Ensure alignment between funding and implementation
- Maintain visibility across both operational and financial aspects



The screenshot shows the Odoo Projects interface for a project titled "Community Mental Health Psychosocial Support Hubs". The interface includes a top navigation bar with tabs for "Activities" (1), "Budgets" (0), "Documents" (0), "Project Status" (Set Status), "Indicators", "Collaborators" (0), and a "More" dropdown. Below the navigation bar are buttons for "Share Read-only" and "Share Editable". The main content area displays project details: "Thematic Focus" (Protection), "Tags" (Health, Mental, Social), "Project Manager" (Tahir), "Planned Date" (04/01/2026 to 08/29/2026), and "Allocated Hours" (05:00). A sidebar on the right shows various metrics: Tickets (0), Logged Times (1), Results Chain Graphic, Procurement Plan (0), Fund Request (1), and Journal Entry (1). At the bottom, there are tabs for "Description", "Project Objectives", "Project Team", "Project Partner", "Project Participants", and "Settings". The "Description" tab is active, showing the project's purpose: "This project aims to improve the mental health and psychosocial wellbeing of conflict-affected women, men, and adolescents in the communities through the operation of two Community Mental Health and Psychosocial Support (MHPSS) Hubs. The hubs will serve as..."

This connection strengthens coordination between program and finance teams.



Key Features

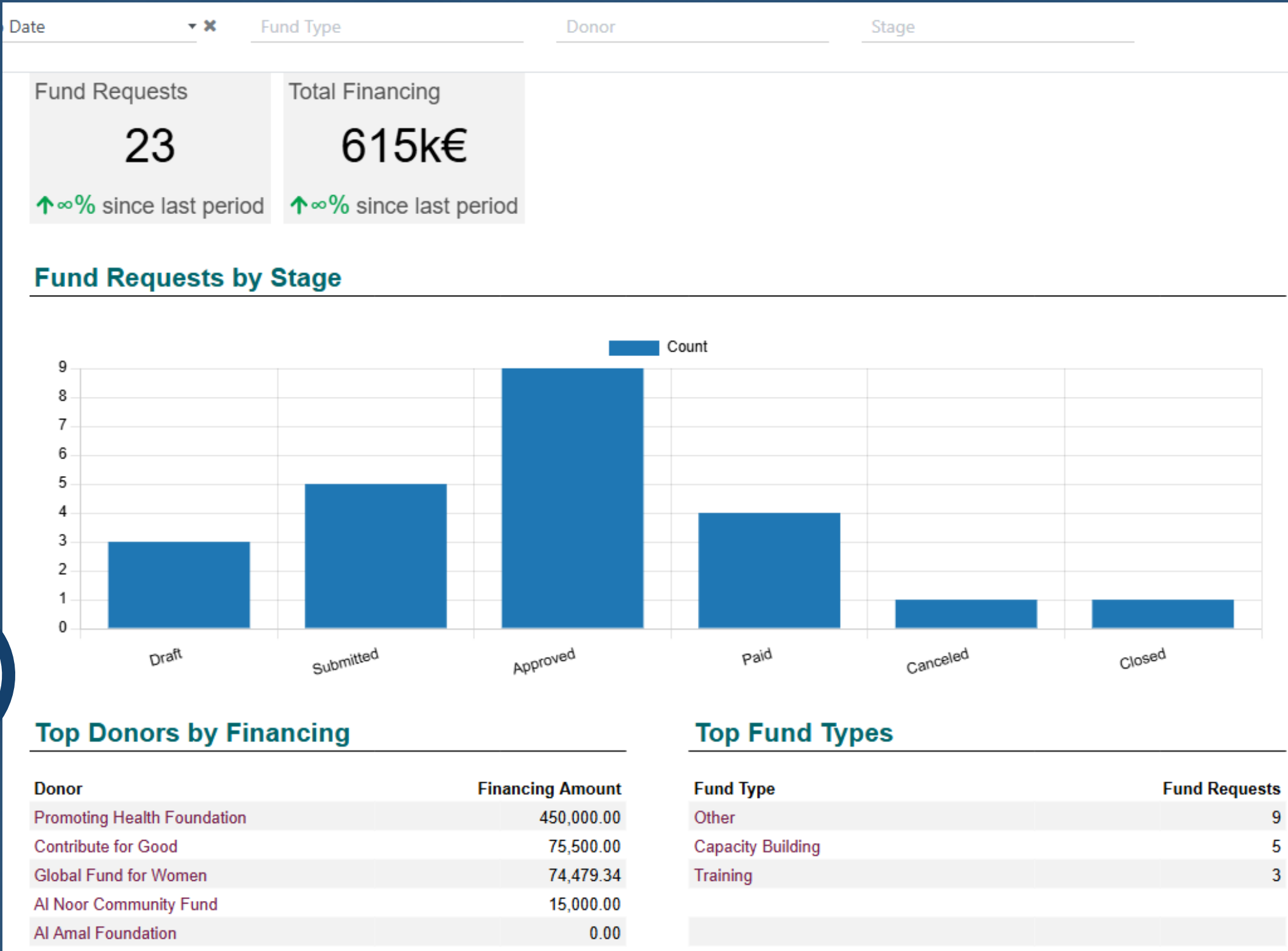
Reports & Dashboard

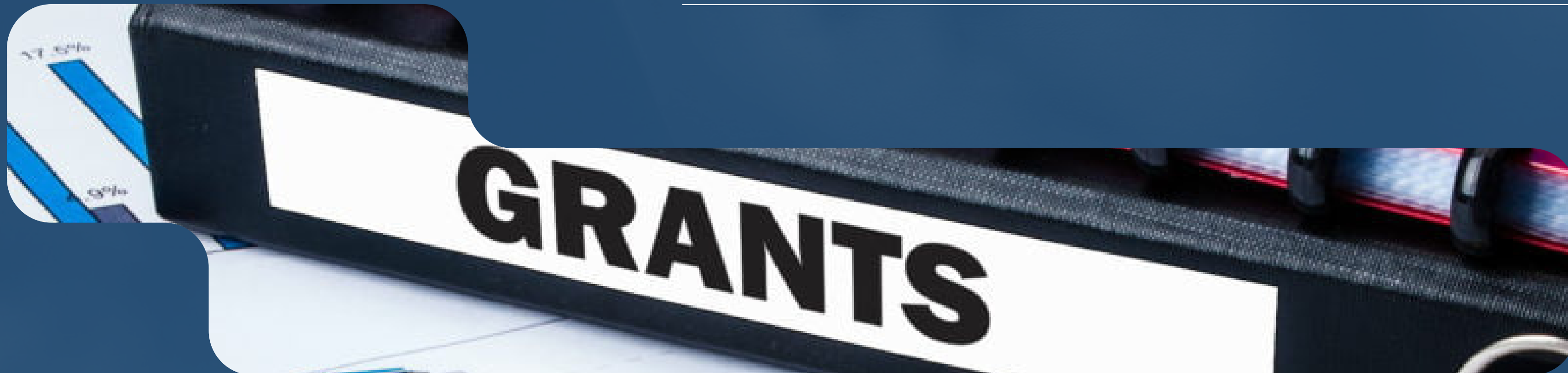
The Reports and Dashboard provide a centralized view of key grant metrics, enabling users to quickly monitor:

- The total number of grant requests
- The status of each request
- Funding amounts, and
- Funding distribution by donor or funding source



These real-time insights support efficient monitoring and informed decision-making.





Benefits

- Centralized grant management
- Clear visibility over all funding requests
- Better decision-making through real-time insights
- Strong integration between projects and finance
- Reduced manual work and improved efficiency



At **SIMULA**, we deeply care for the success of our projects and, more importantly, advancing the missions of our clients. Each achievement we celebrate is doubly rewarding, because it reflects both our passion for excellence, and our meaningful partnership with those we serve.