Fund Request Module



Open-source and built for Odoo Community Edition.

SIMULA



CONTENT

1 Introduction

2 Key Features

3 Benefits

What is the Fund Request Module?

The Fund Request Module is a specialized solution built for Odoo Community Edition that helps fund recipients manage the entire fund lifecycle

It centralizes funding rquests, approvals, payments, and financial tracking in one transparent and fully traceable system.



A specialized solution developed by Simula Lab

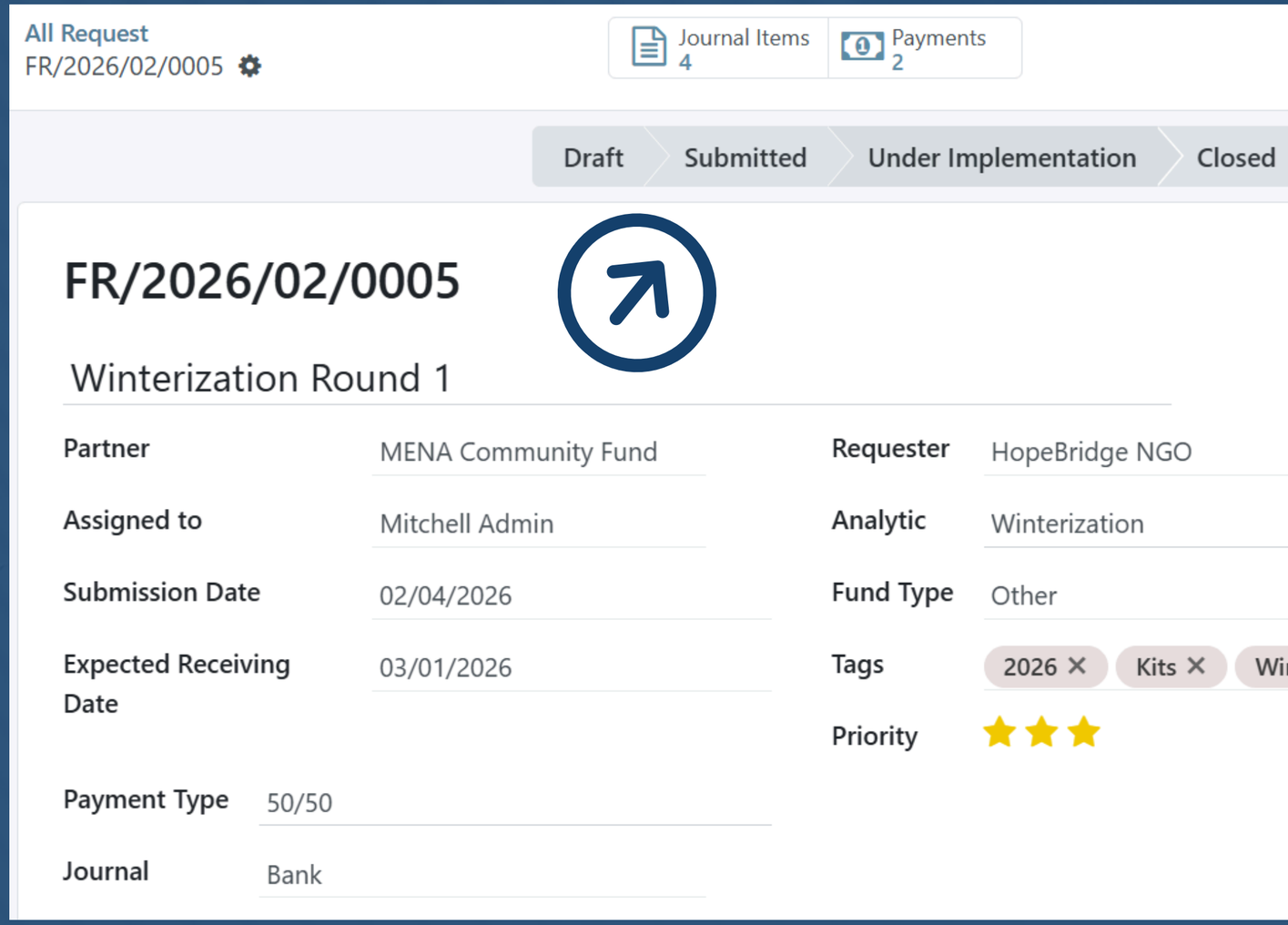
Key Features

Draft & Submission

Easily create and manage funding requests with all relevant details in one place. Each request includes:

- Donor information
- Requested amount
- Linked project
- Submission details
- Supporting documentation

This ensures that every funding opportunity is clearly documented, organized, and ready for follow-up.

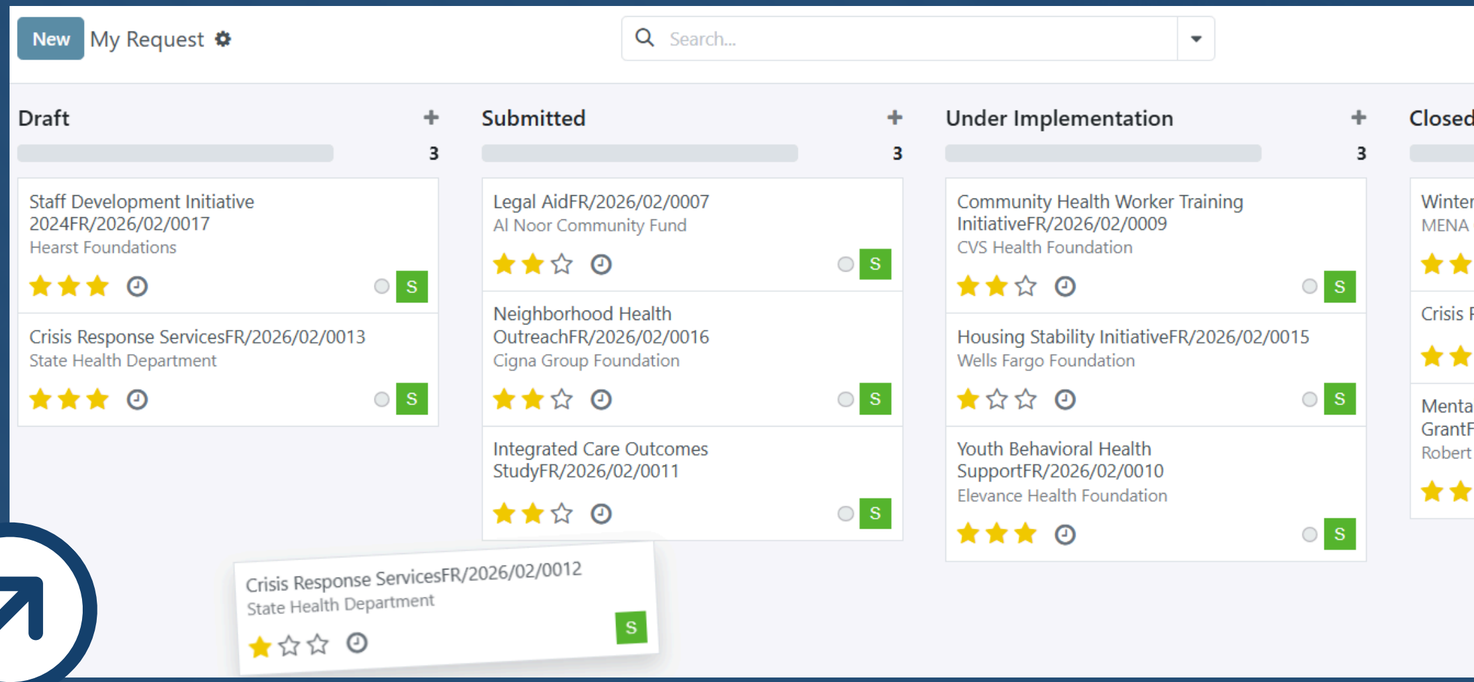


Key Features

Tracking & Decisions

The module provides a clear, real-time view of each request's progress:

- Track statuses: Submitted, Under Review, Accepted, Rejected (with reason), Canceled
- Record rejection reasons for better future submissions
- Monitor incoming funds for accepted requests



Quick pipeline overview:

- Requests awaiting donor decisions
- Approved vs. rejected requests
- Canceled requests

This gives a complete picture of all funding activities at a glance.

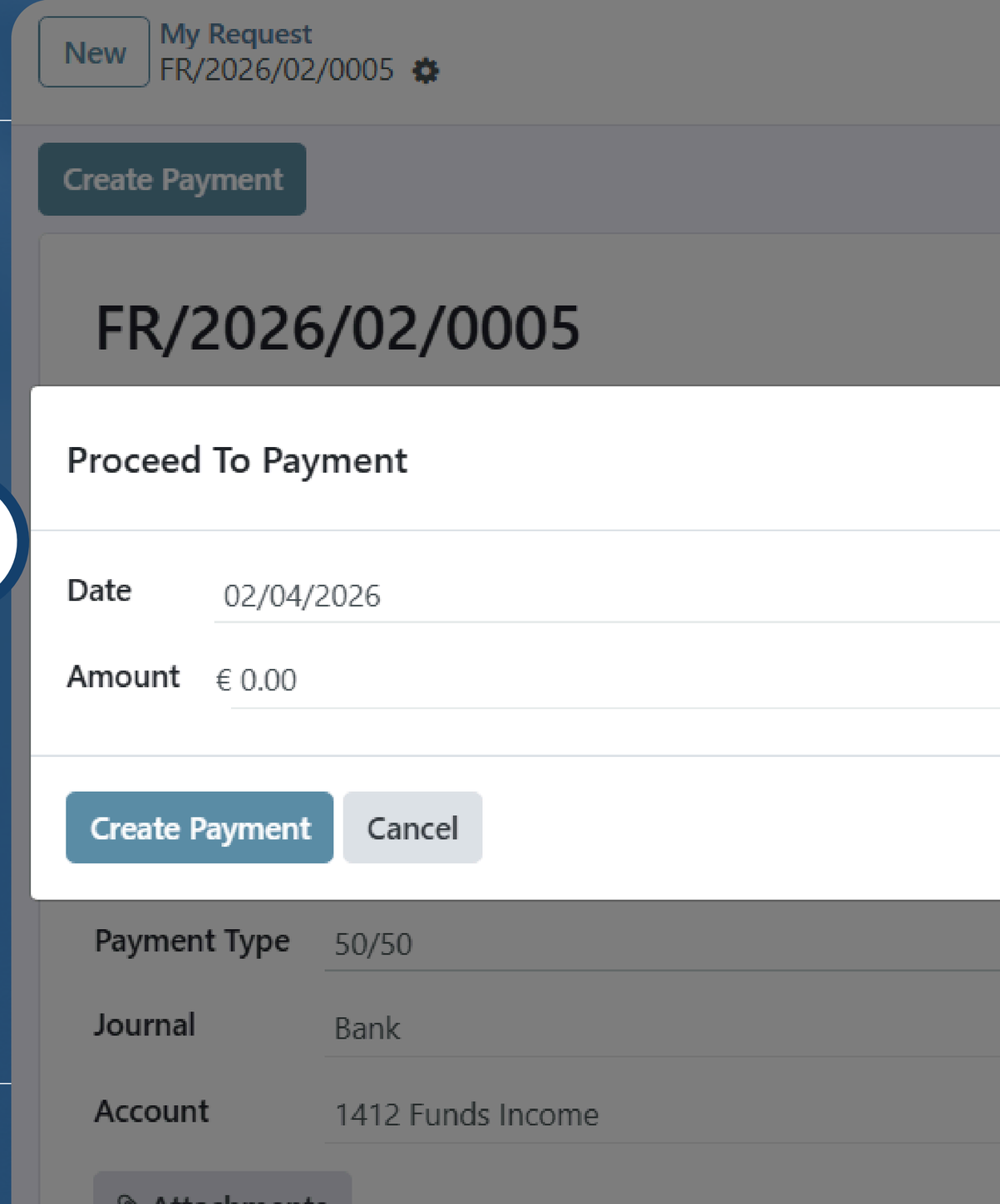
Key Features

Payments Management

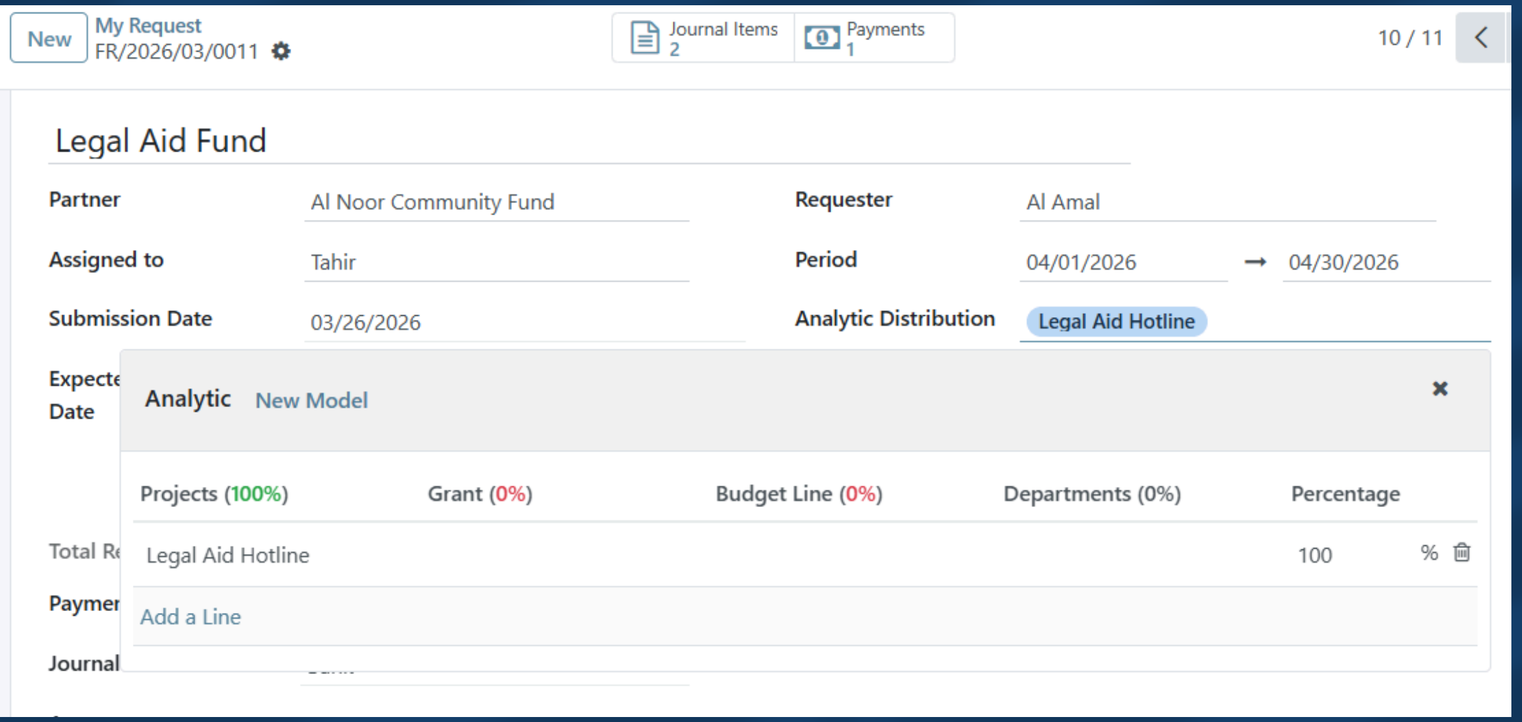
Once a request is approved, users can manage incoming funds directly within the request. The module allows you to:

- Track incoming payments from donors
- Monitor funding progress
- Create payments directly from the request

This ensures that funding is not only approved but also actively followed through financially.



Key Features



Accounting Integration

The module is fully integrated with Odoo's accounting system, enabling seamless financial tracking and accuracy. Users can:

- Generate payments directly from the funding request
- Access daily journal entries
- Ensure proper financial recording and traceability

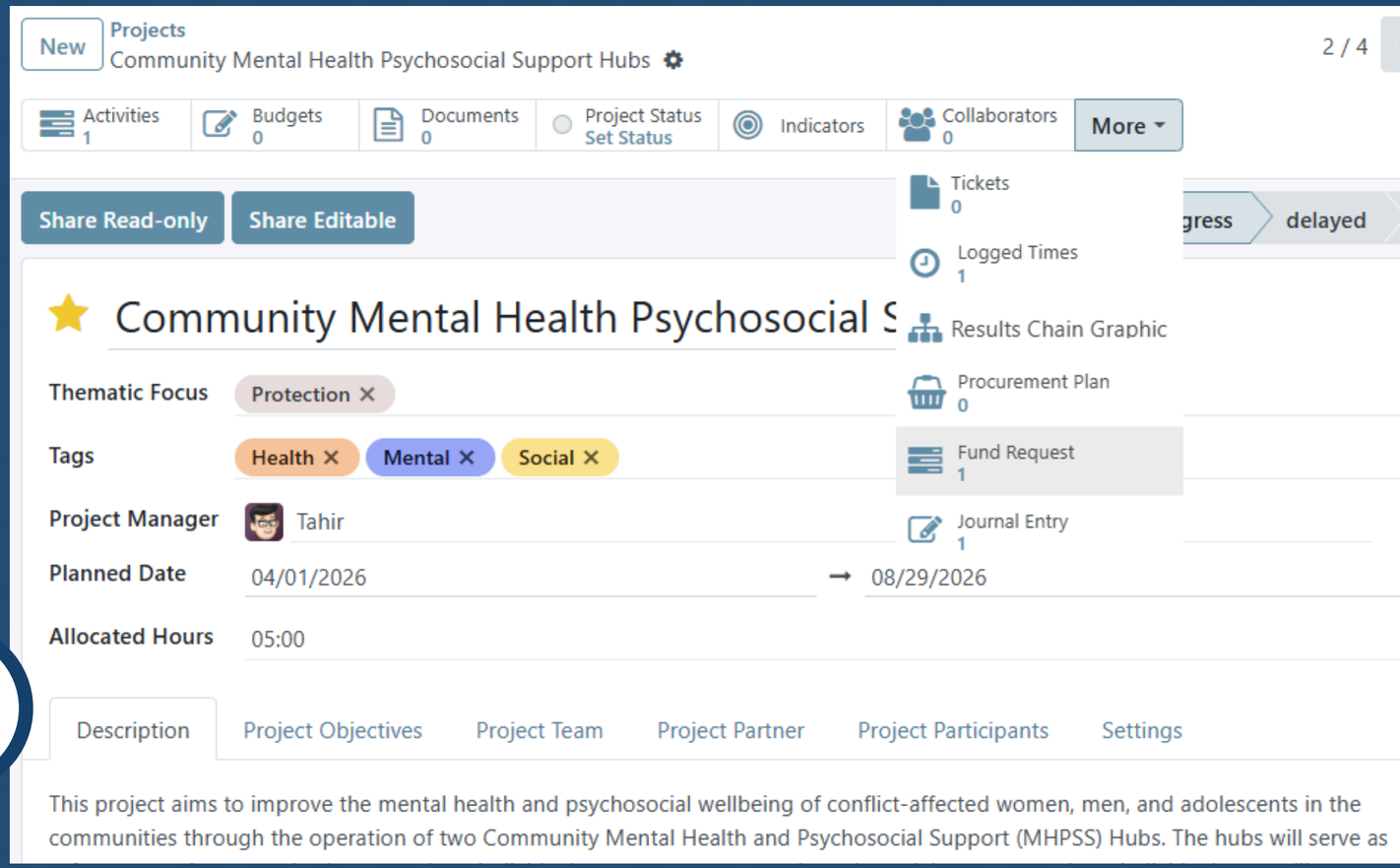
This integration eliminates manual work and reduces the risk of errors while maintaining full financial visibility.

Key Features

Project Linkage

Each funding request is directly linked to a project within Odoo. This allows users to:

- Access full project details from inside the request
- Ensure alignment between funding and implementation
- Maintain visibility across both operational and financial aspects



This connection strengthens coordination between program and finance teams.

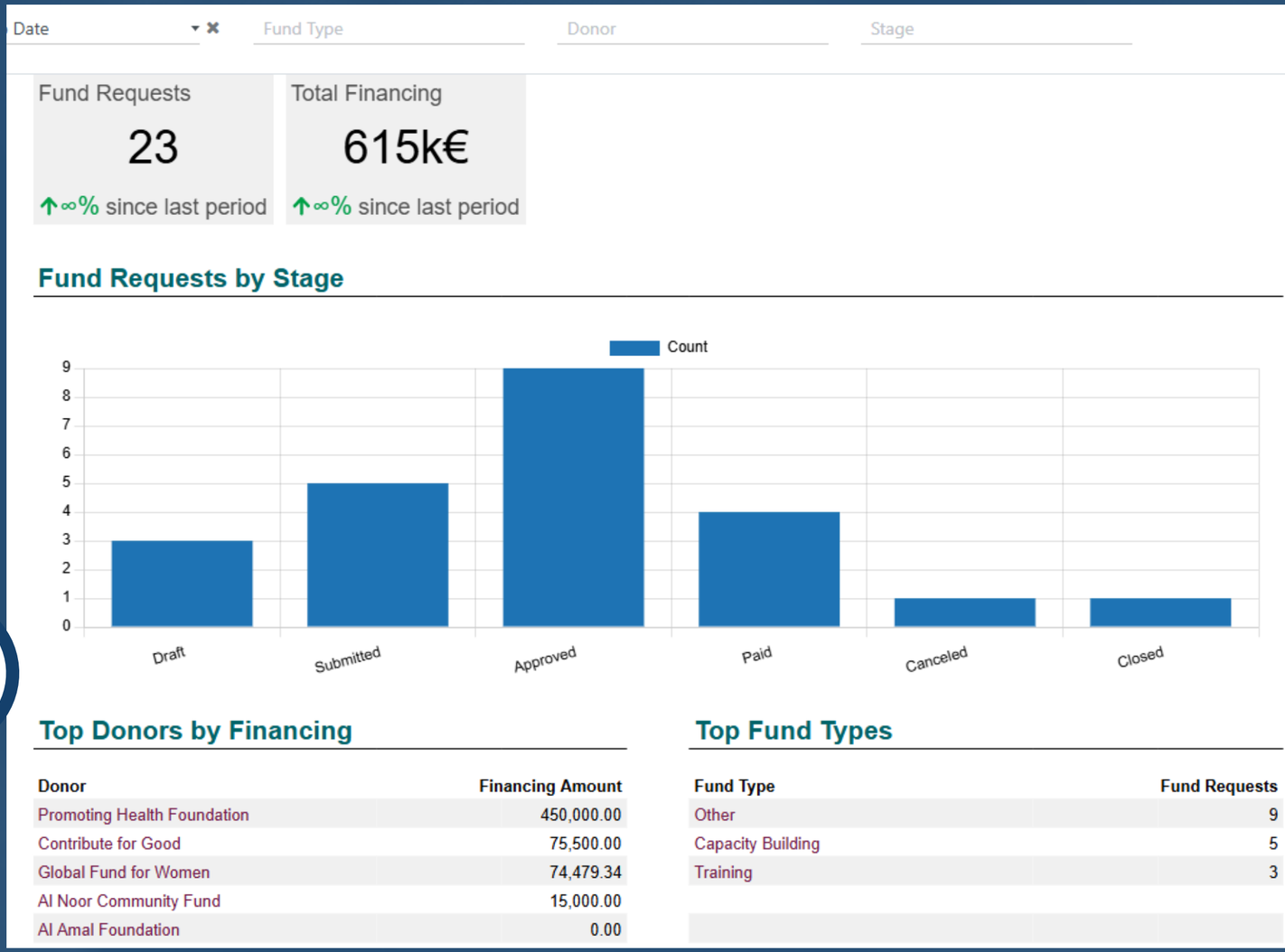
Key Features

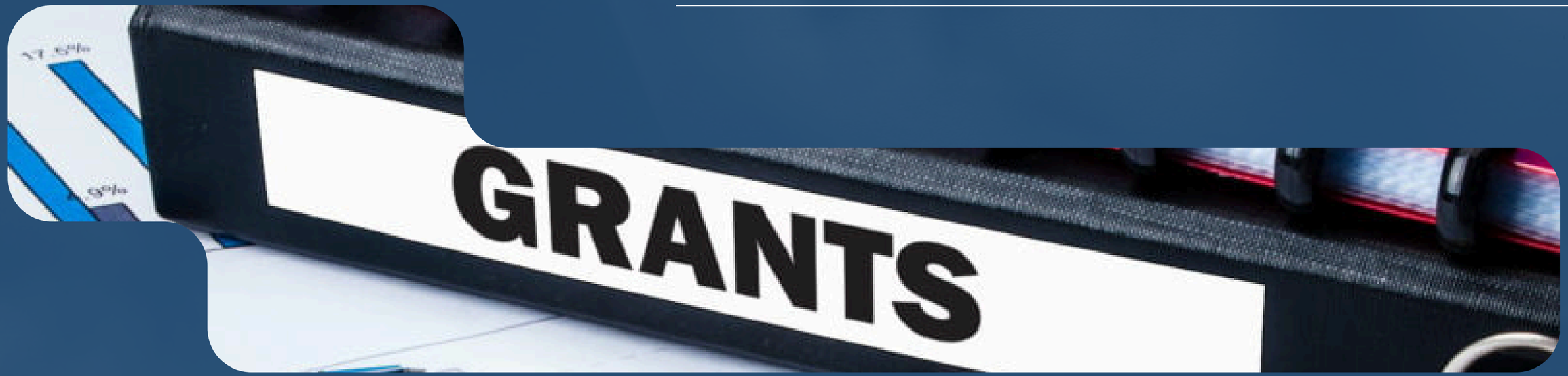
Reports & Dashboard

The Reports and Dashboard provide a centralized view of key fund metrics, enabling users to quickly monitor:

- The total number of fund requests
- The status of each request
- Funding amounts, and
- Funding distribution by donor or funding source

These real-time insights support efficient monitoring and informed decision-making.





Benefits

- Centralized fund management
- Clear visibility over all funding requests
- Better decision-making through real-time insights
- Strong integration between projects and finance
- Reduced manual work and improved efficiency

SIMULA

Open technology. More control.

Simula helps organizations deploy open-source infrastructure, implement Odoo, manage and protect their data, and run AI in private environments.

We serve a diverse range of clients across 20 countries. Our solutions and consultancies have successfully implemented over 50 projects worldwide.